

	B	C	D	E	F	G
3	Confidential Attorney Work Product					
4						
5						
6			FUC			GT
7	Cash Consideration					
8	IP		2,750,000			1,750,000
9	Personal Property		<u>750,000</u>			<u>-</u>
10	Total Cash Consideration		3,500,000			1,750,000
11						
12	Administrative Costs					
13	Legal Fees		Included Below			Included Below
14	Auctioneer Commission (on IP)		"			"
15	Auctioneer Commission (on PP)		"			"
16	Auctioneer Commission (on non-cash)		"			"
17	Auctioneer Commission (incremental Increase)		"			"
18	Auctioneer Expenses		"			"
19	Trustee Commission		"			"
20	Total Administrative Costs		(750,000)			(750,000)
21						
22	Net Cash for FSS Creditors		2,750,000			1,000,000
23						
24	Non-CT Creditors	25.0%	687,500			250,000
25	CT Creditors	75.0%	2,062,500			750,000
26						
27	Distributable Proceeds Waiver		-			750,000
28						
29	Final Non-CT Creditors Distribution		687,500			1,000,000
30	Final CT Creditors Distribution		2,062,500			-
31						
32	Total FSS Creditors Distribution		2,750,000			1,000,000
33						
34	Cash Value of Bid		3,500,000			4,750,000

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29	312,500	Increased Benefit to non-CT creditors
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34	Calculation: Cash(G10) + DPW(G27) / NonCreditor %(C24)	

	B	C	D	E	F	G
3	Confidential Attorney Work Product					
4						
5						
6			FUC			GT
7	Cash Consideration					
8	IP		2,750,000			1,750,000
9	Personal Property		<u>750,000</u>			<u>-</u>
10	Total Cash Consideration		3,500,000			1,750,000
11						
12	Administrative Costs					
13	Legal Fees		Included Below			Included Below
14	Auctioneer Commission (on IP)		"			"
15	Auctioneer Commission (on PP)		"			"
16	Auctioneer Commission (on non-cash)		"			"
17	Auctioneer Commission (incremental Increase)		"			"
18	Auctioneer Expenses		"			"
19	Trustee Commission		"			"
20	Total Administrative Costs		(750,000)			(750,000)
21						
22	Net Cash for FSS Creditors		2,750,000			1,000,000
23						
24	Non-CT Creditors	3.3%	90,750			33,000
25	CT Creditors	96.7%	2,659,250			967,000
26						
27	Distributable Proceeds Waiver		-			173,250
28						
29	Final Non-CT Creditors Distribution		90,750			206,250
30	Final CT Creditors Distribution		2,659,250			793,750
31						
32	Total FSS Creditors Distribution		2,750,000			1,000,000
33						
34	Cash Value of Bid		3,500,000			7,000,000

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29	115,500	Increased Benefit to non-CT creditors
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33		
34	Calculation: Cash(G10) + DPW(G27) / NonCreditor %(C24)	